

TASMANIAN

COOL CLIMATE



OYSTERS

INDUSTRY REPORT

JANUARY 2026

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INTRODUCTION

Oyster farming is a Tasmanian success story.

Our 40 growers are locals who live and work in the community.

They employ more than 300 Tasmanians to grow more than 3 million dozen oysters each year.

You will find our farms in the cool waters of Tasmania's north, east, and south.

Our product is an organic delicacy, and a natural source of protein, omega 3, iron and magnesium.

Our farming is low impact, with no feed and no waste.

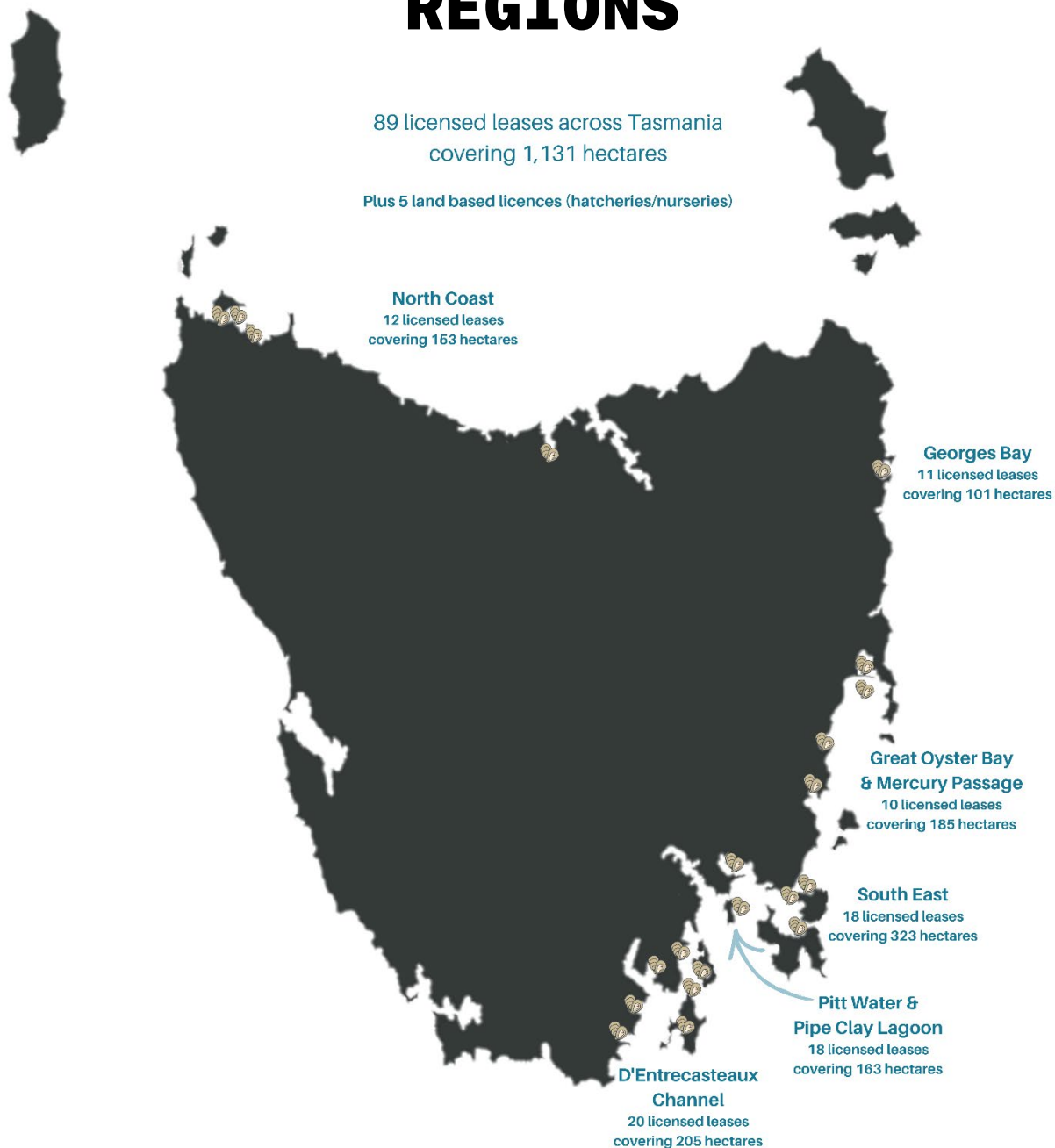
Oysters are filter feeders that get all their nutrition from the natural environment. Through this they help maintain the health of our estuaries and coastal waters.

Oysters sequester carbon in their shells. Farming oysters involves lower greenhouse gas emissions than the farming of all other meat, fish and crustaceans.

Our industry pays more than \$1 million in industry-specific fees to the State Government each year.

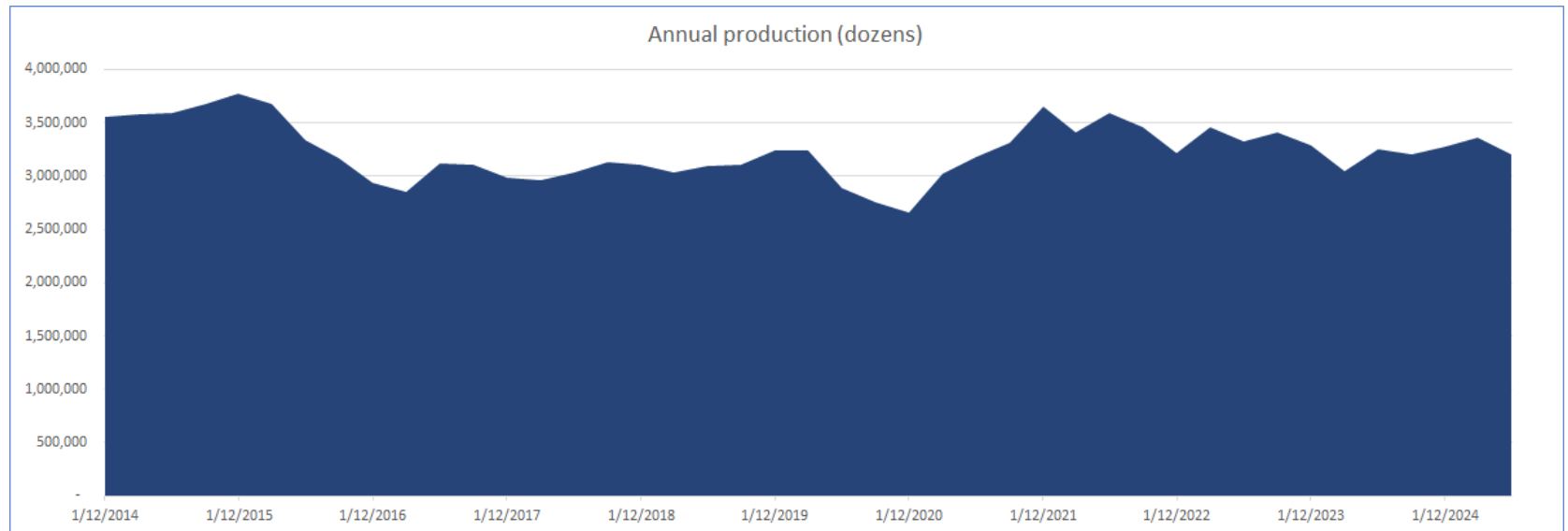
Find out more below and at www.OystersTasmania.org.

REGIONS

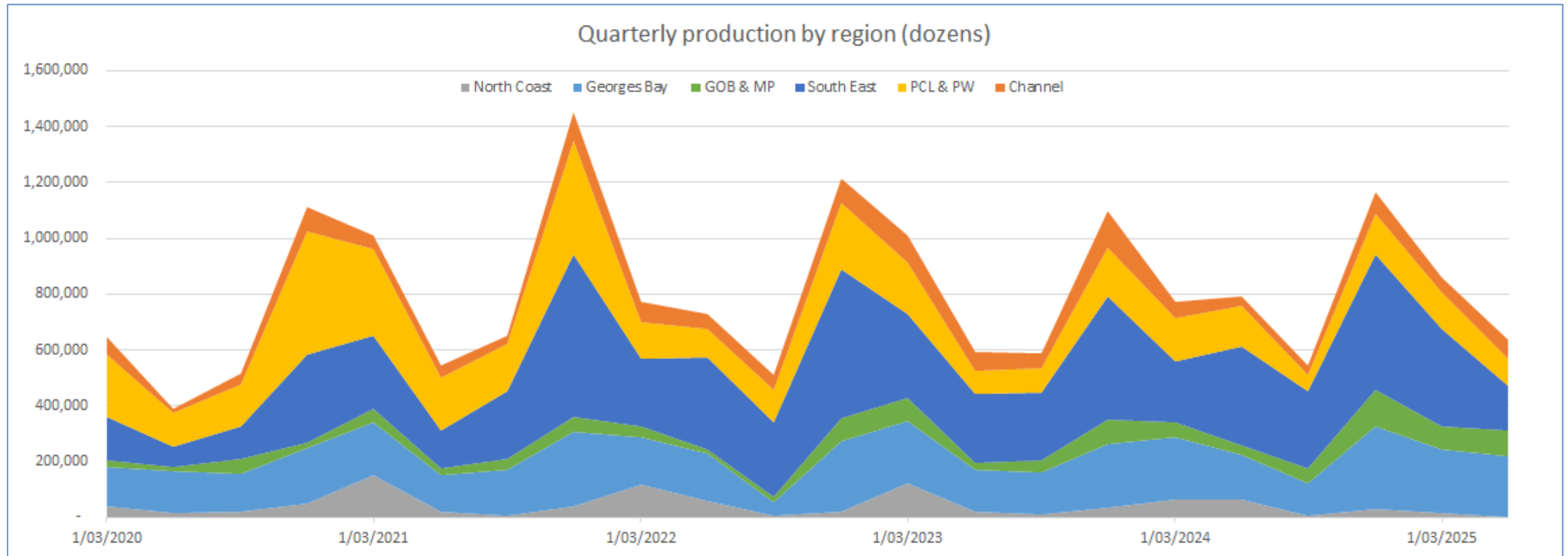


MATURE PRODUCTION

Annual production	
Year	Dozens
14-15	3,593,492
15-16	3,339,981
16-17	3,117,527
17-18	3,032,953
18-19	3,098,095
19-20	2,894,639
20-21	3,183,078
21-22	3,597,910
22-23	3,324,199
23-24	3,252,469
24-25	3,204,715

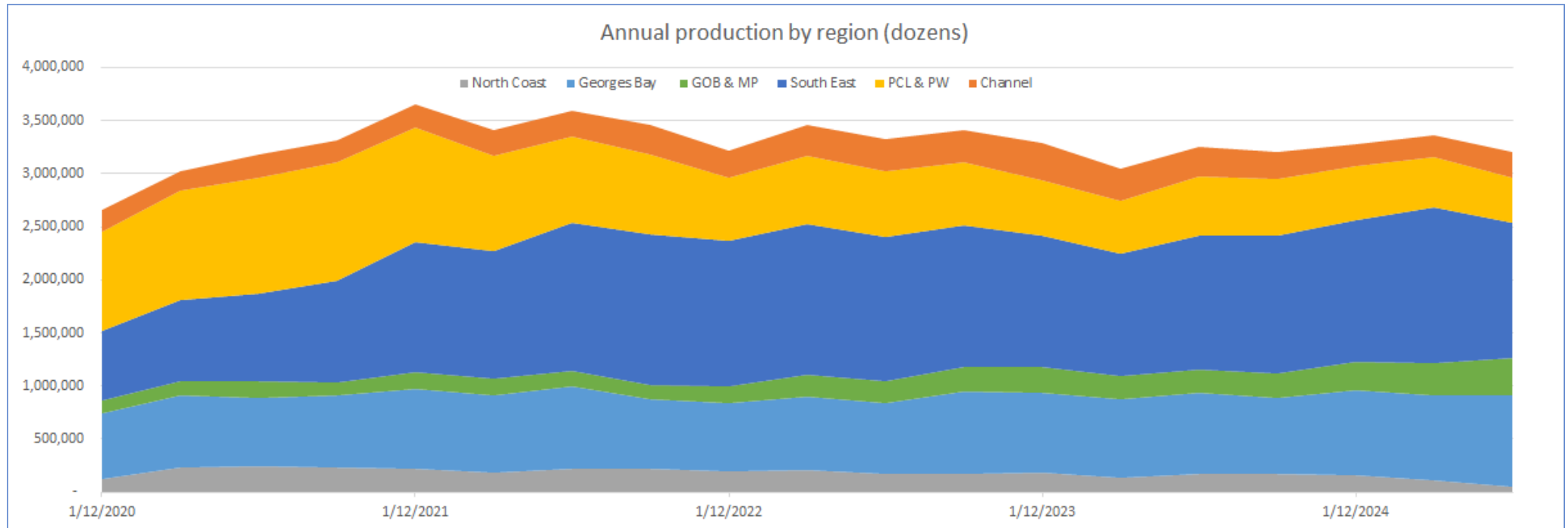


Quarterly production by region (dozens)								
	Q3 2023	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
South East	242,248	443,961	219,832	354,746	273,954	487,188	350,481	163,964
Channel	57,278	130,424	57,802	34,966	32,850	79,545	54,890	69,706
North Coast	10,855	33,243	62,653	63,212	6,509	30,471	13,680	-
Georges Bay	150,416	228,964	221,735	159,975	116,031	296,299	228,907	220,617
GOB & MP	45,196	86,948	54,024	32,205	52,855	129,537	82,685	88,788
PCL & PW	83,527	175,564	155,129	147,566	60,206	144,208	127,991	93,353
Total	589,520	1,099,104	771,175	792,670	542,405	1,167,248	858,634	636,428



The information relates to mature oysters so does not reflect the productivity of regions that focus on juvenile oysters.

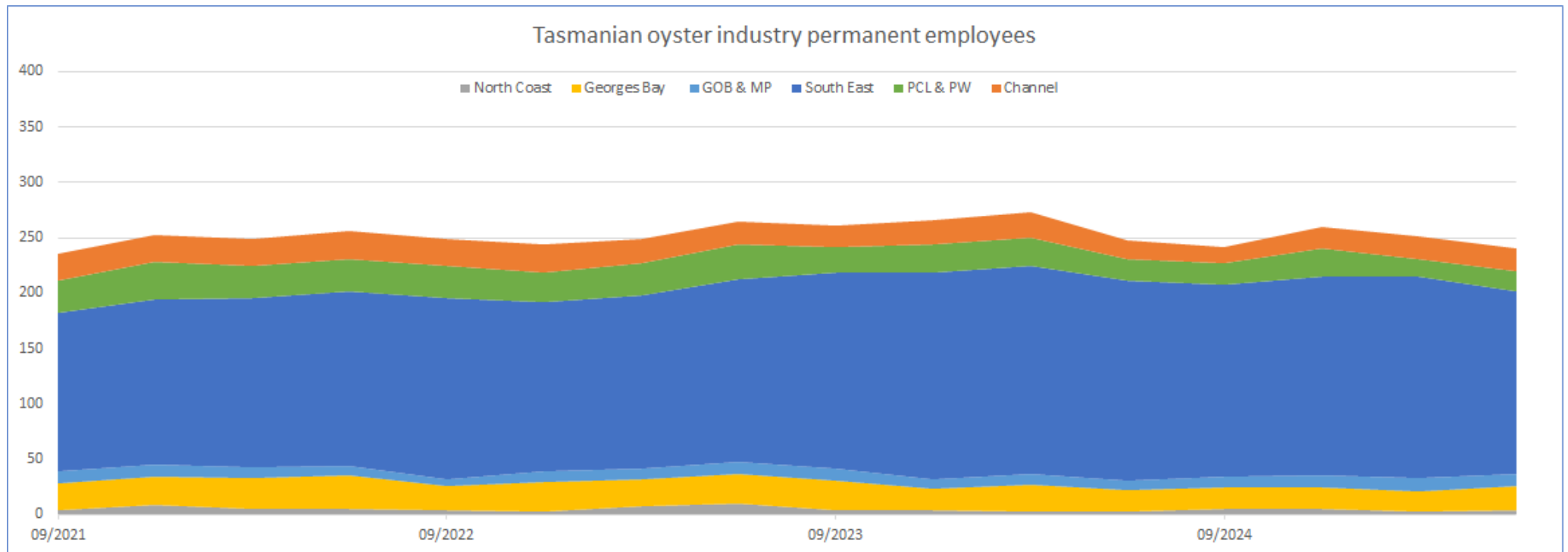
Annual production by region (dozens)					
	20-21	21-22	22-23	23-24	24-25
South East	824,575	1,396,879	1,352,162	1,260,787	1,275,587
Channel	221,162	251,027	297,534	280,470	236,991
North Coast	239,986	218,172	167,717	169,963	50,660
Georges Bay	650,970	776,582	674,720	761,090	861,854
GOB & MP	150,301	141,567	207,723	218,373	353,865
PCL & PW	1,096,084	813,684	624,343	561,786	425,758
Total	3,183,078	3,597,910	3,324,199	3,252,469	3,204,715



The information relates to mature oysters so does not reflect the productivity of regions that focus on juvenile oysters.

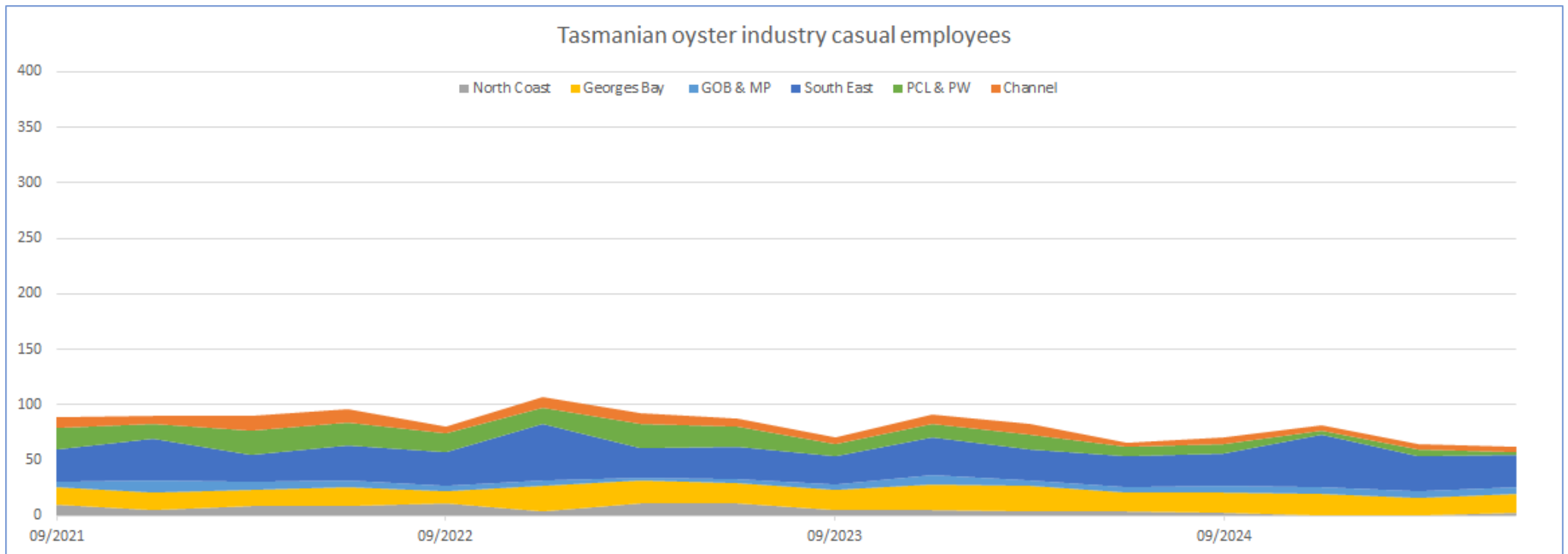
EMPLOYMENT

Permanent employees	Q3 2023	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
South East	178	186	187	180	174	180	182	166
Channel	19	22	23	17	14	20	20	20
North Coast	4	4	3	3	5	5	2	4
Georges Bay	26	19	24	19	19	19	19	21
GOB & MP	11	9	10	9	10	11	12	11
PCL & PW	23	26	26	20	19	25	16	18
Total	261	266	273	248	241	260	251	240



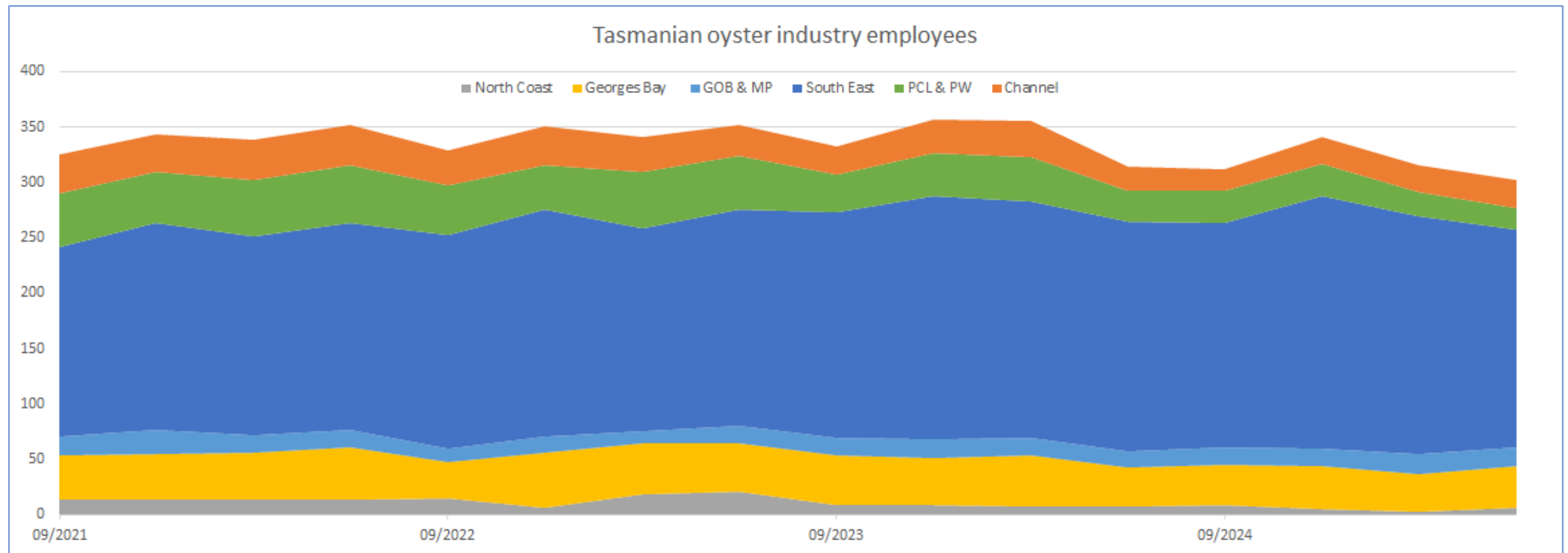
The information on employment by region is indicative only given that some growers operate across regions.

Casual employees	Q3 2023	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
South East	26	34	27	28	29	48	32	30
Channel	6	8	10	4	6	4	5	5
North Coast	5	5	4	4	3	0	0	2
Georges Bay	18	23	23	17	18	20	16	17
GOB & MP	5	8	5	5	6	5	6	6
PCL & PW	11	13	14	8	9	4	6	2
Total	71	91	83	66	71	81	65	62



The information on employment by region is indicative only given that some growers operate across regions.

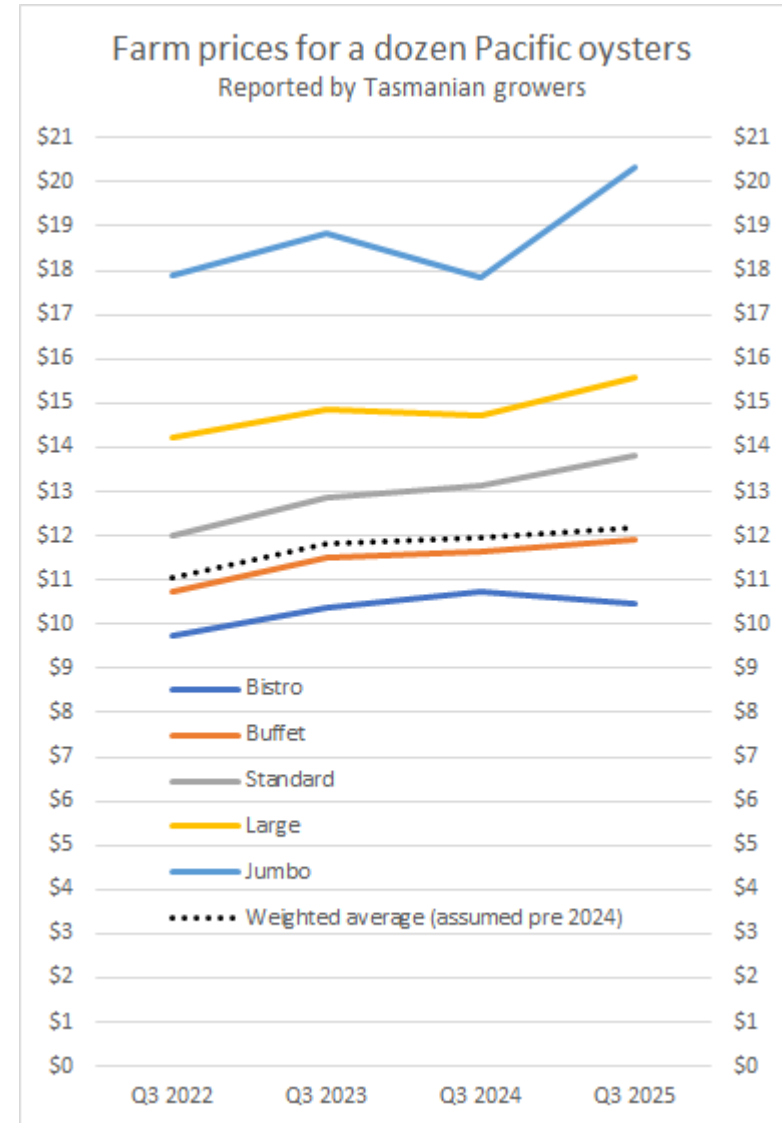
All employees	Q3 2023	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
South East	204	220	214	208	203	228	214	196
Channel	25	30	33	21	20	24	25	25
North Coast	9	9	7	7	8	5	2	6
Georges Bay	44	42	47	36	37	39	35	38
GOB & MP	16	17	15	14	16	16	18	17
PCL & PW	34	39	40	28	28	29	22	20
Total	332	357	356	314	312	341	316	302



The information on employment by region is indicative only given that some growers operate across regions.

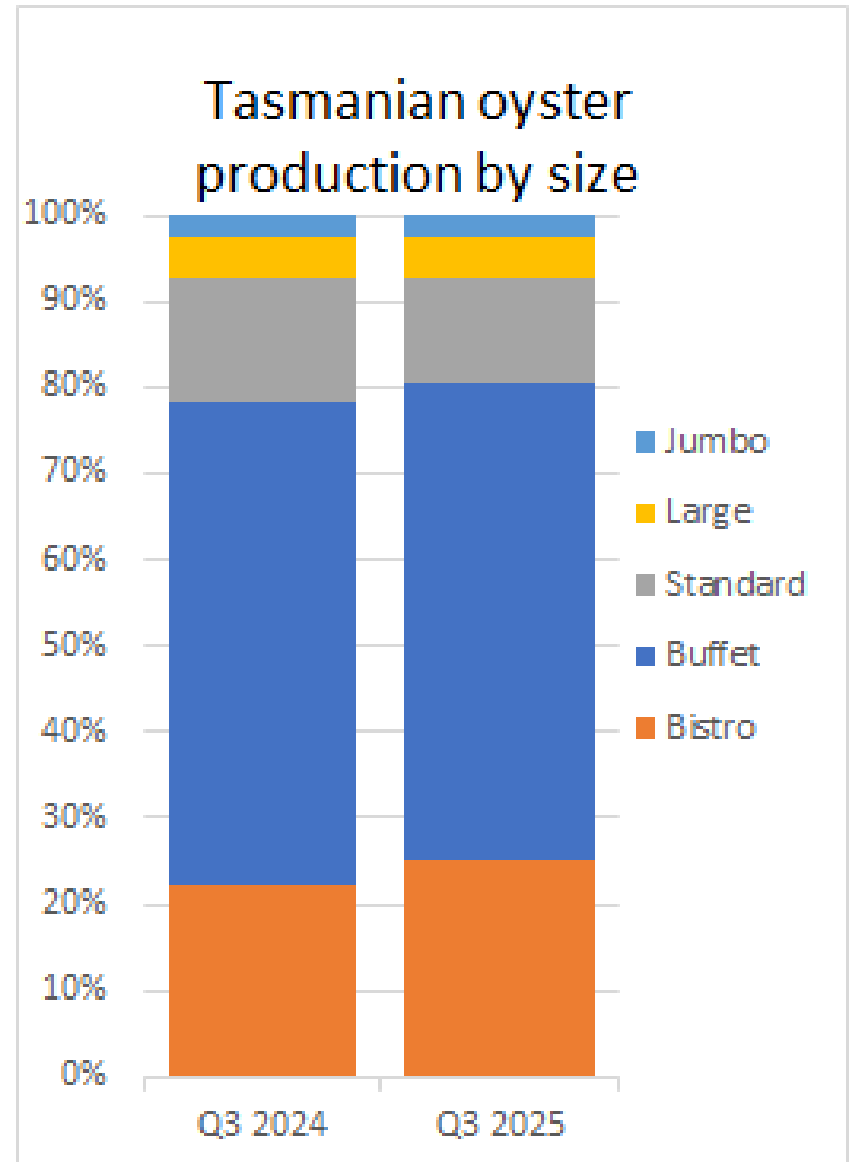
PRICES

Farm price	Q3 2022	Q3 2023	Q3 2024	Q3 2025
Bistro	\$ 9.75	\$ 10.39	\$ 10.71	\$ 10.44
Buffet	\$ 10.75	\$ 11.53	\$ 11.65	\$ 11.93
Standard	\$ 12.02	\$ 12.88	\$ 13.13	\$ 13.83
Large	\$ 14.23	\$ 14.83	\$ 14.70	\$ 15.59
Jumbo	\$ 17.88	\$ 18.83	\$ 17.83	\$ 20.33
Weighted average (assumed pre 2024)	\$ 11.05	\$ 11.81	\$ 11.96	\$ 12.18



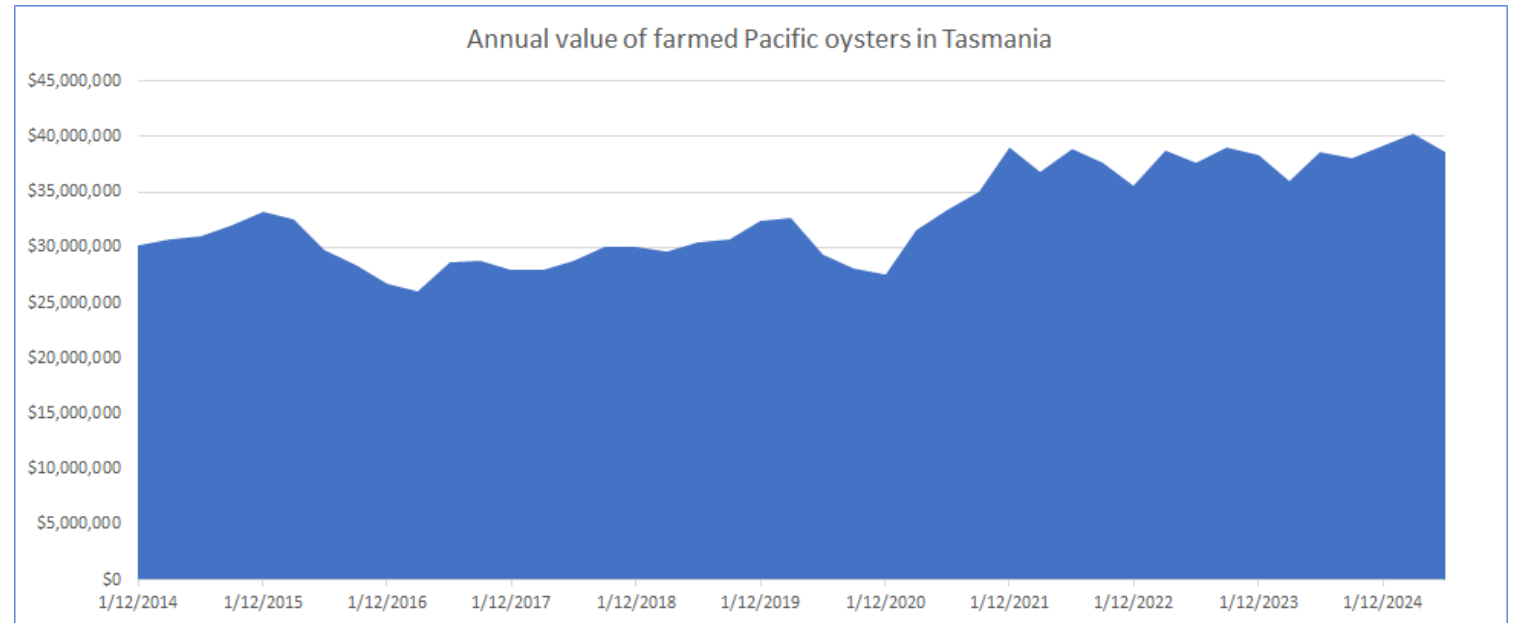
SIZES

Share of production	Q3 2024	Q3 2025
Bistro	22.1%	25.3%
Buffet	56.1%	55.1%
Standard	14.4%	12.2%
Large	5.0%	4.8%
Jumbo	2.4%	2.7%



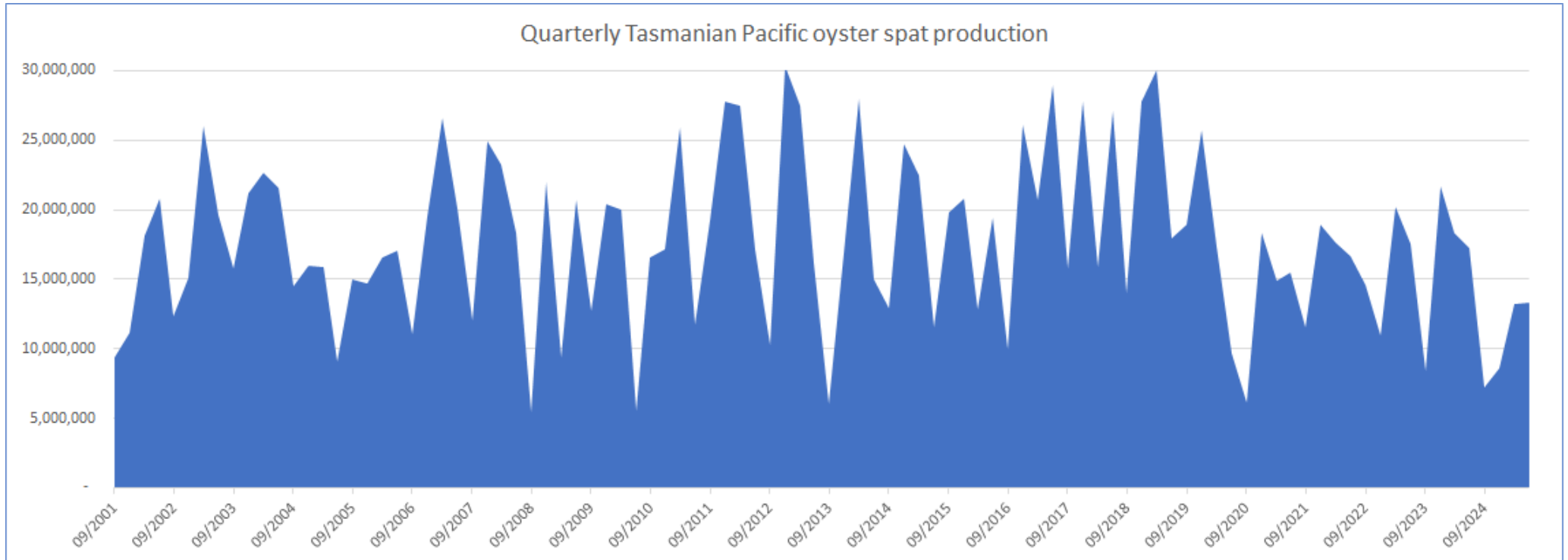
VALUE

Value of production (Pre 23-24 values assumed)	
16-17	\$ 28,709,490
17-18	\$ 28,863,226
18-19	\$ 30,447,679
19-20	\$ 29,335,406
20-21	\$ 33,383,393
21-22	\$ 38,957,395
22-23	\$ 37,677,125
23-24	\$ 38,592,968
24-25	\$ 38,587,030

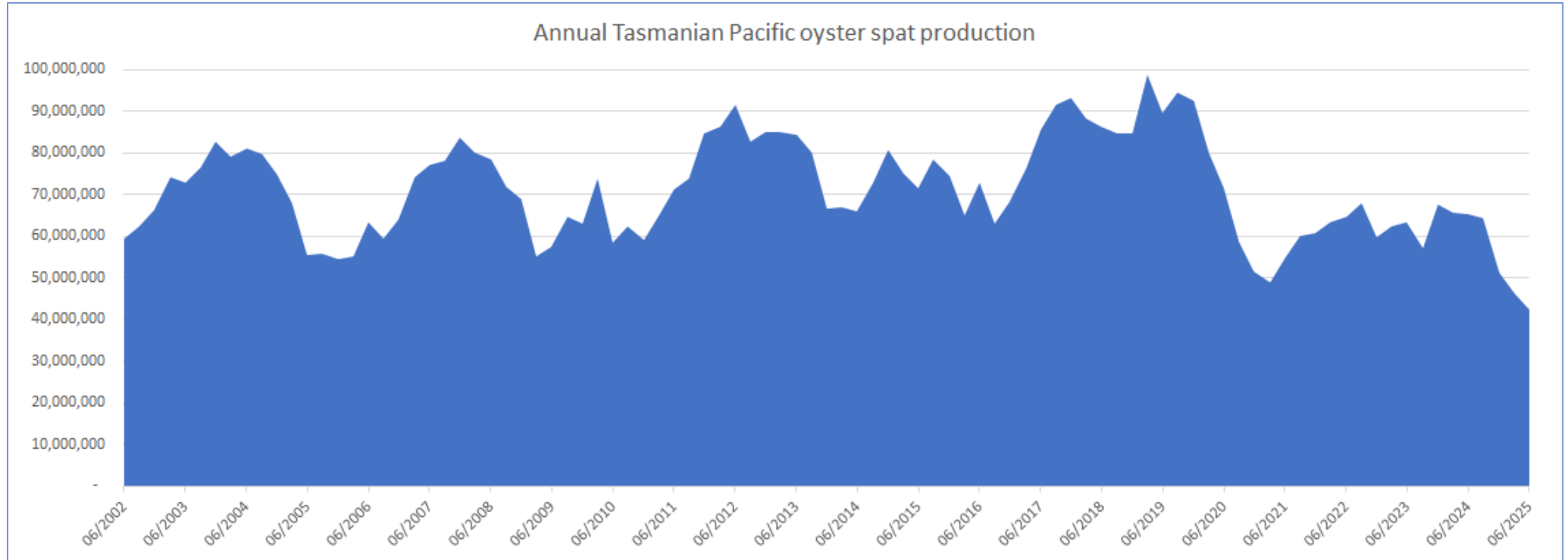


SPAT PRODUCTION

Quarterly spat production							
Q3 2023	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
8,353,080	21,640,632	18,287,072	17,245,224	7,200,952	8,569,760	13,260,632	13,278,952

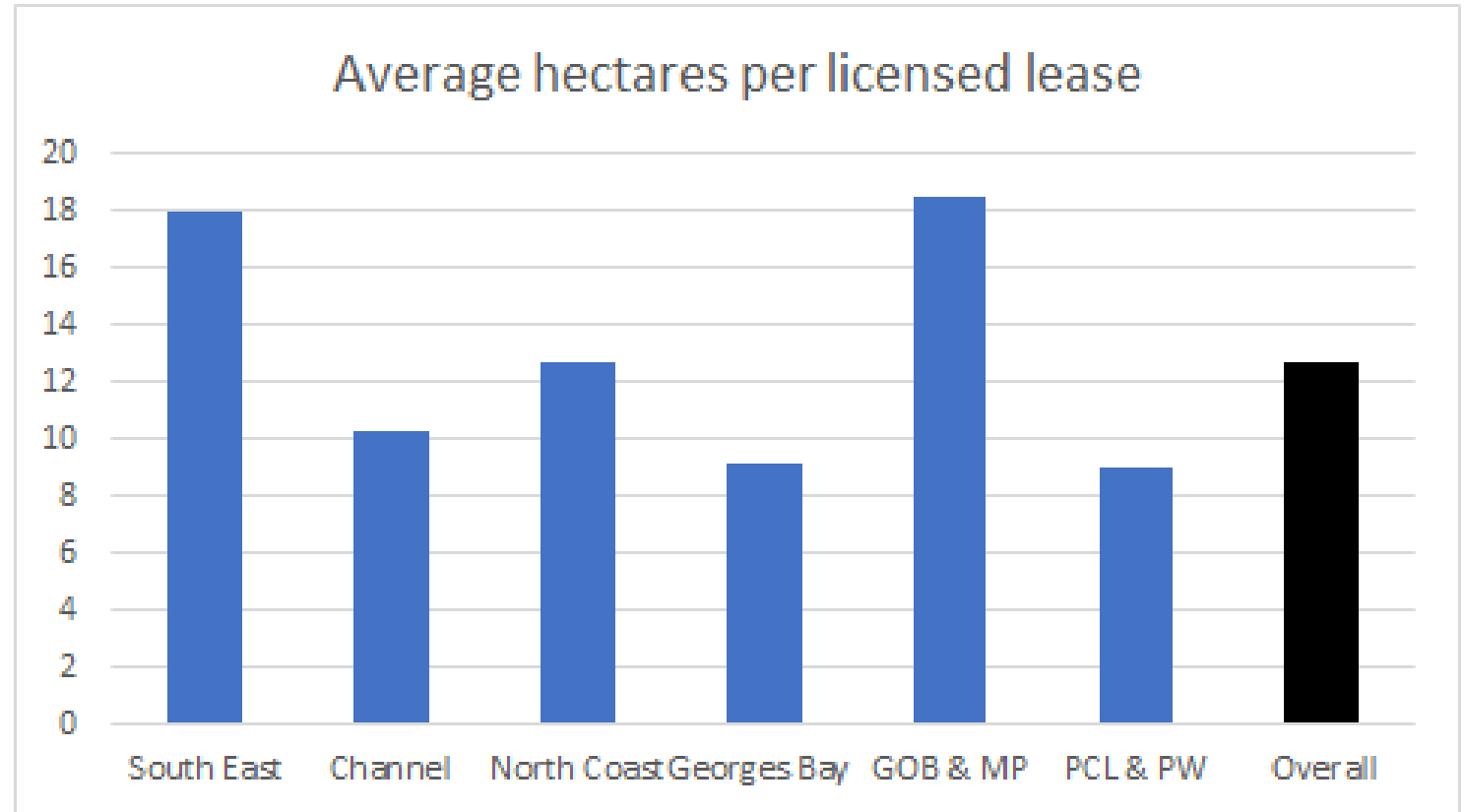


Annual spat production							
17-18	18-19	19-20	20-21	21-22	22-23	23-24	24-25
86,432,883	89,794,688	71,708,539	54,778,989	64,776,047	63,333,918	65,526,008	42,310,296



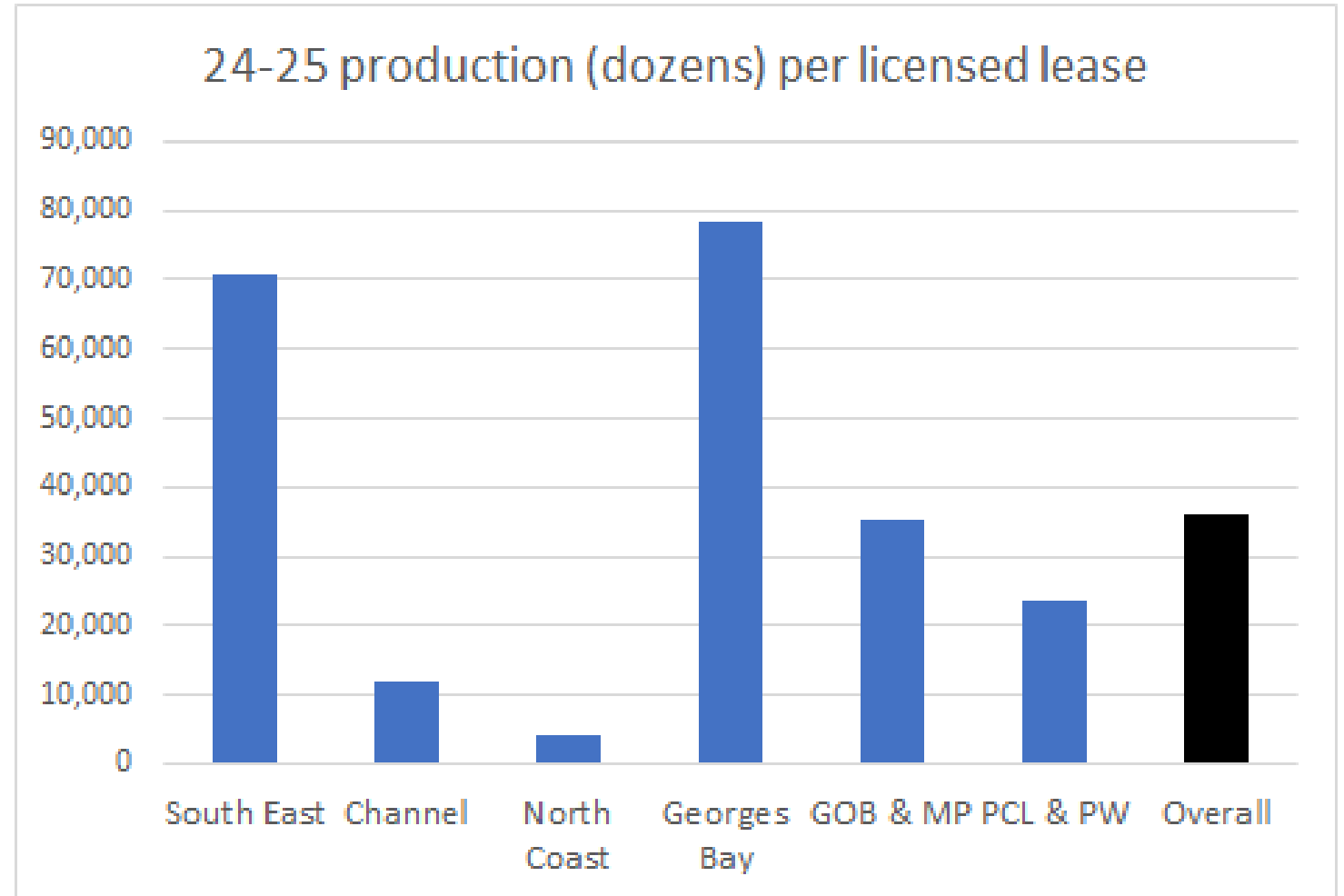
AVERAGE LEASE SIZE

	Average hectares per licensed lease
South East	17.96
Channel	10.27
North Coast	12.74
Georges Bay	9.17
GOB & MP	18.53
PCL & PW	9.07
Overall	12.71



AVERAGE PRODUCTION PER LEASE

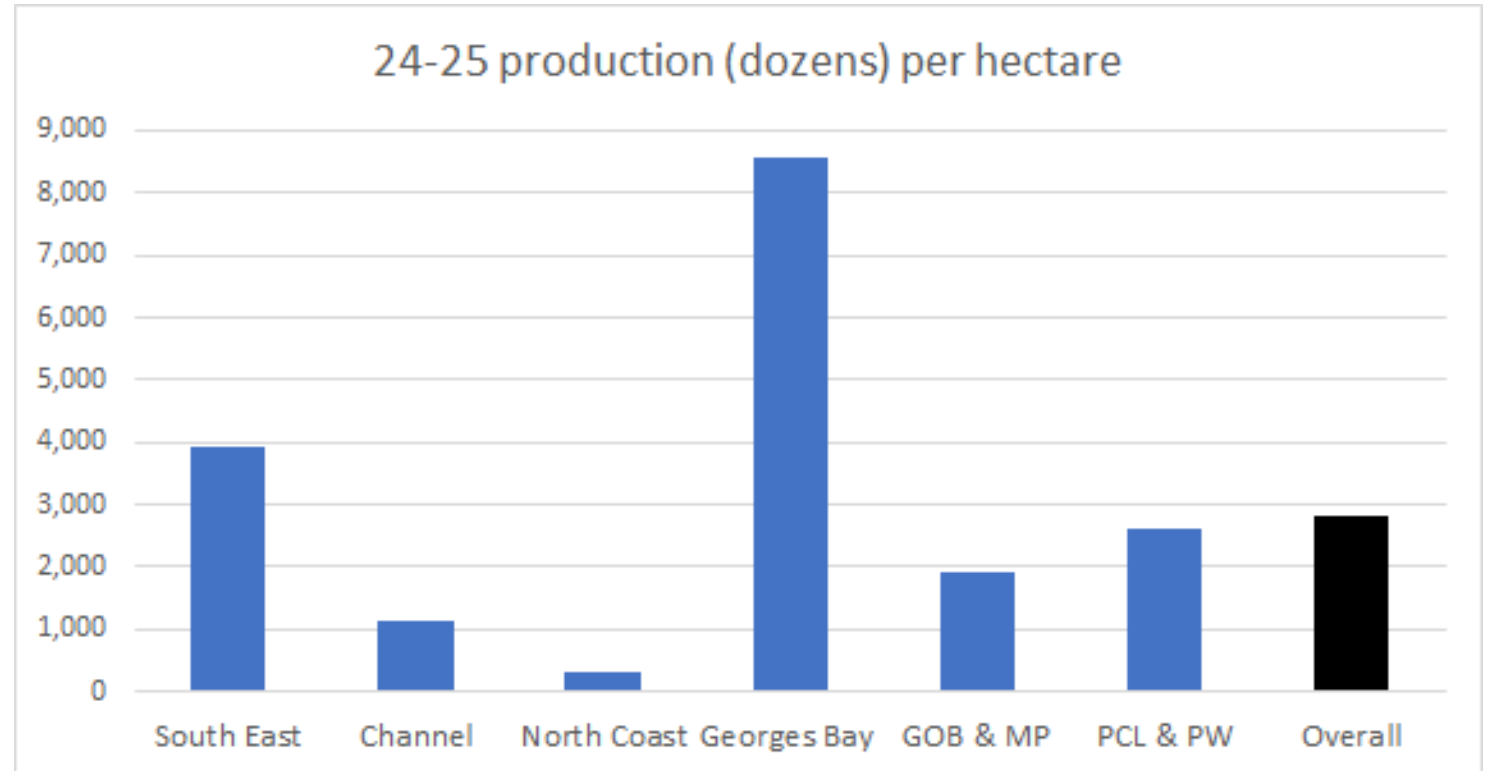
	24-25 production (dozens) per licensed lease
South East	70,866
Channel	11,850
North Coast	4,222
Georges Bay	78,350
GOB & MP	35,387
PCL & PW	23,653
Overall	36,008



The information relates to mature oysters so does not reflect the productivity of regions that focus on juvenile oysters.

AVERAGE PRODUCTION PER HECTARE

	24-25 production (dozens) per hectare
South East	3,946
Channel	1,153
North Coast	331
Georges Bay	8,548
GOB & MP	1,910
PCL & PW	2,608
Overall	2,834



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